

getech

YE 2022 Annual Results & Business Outlook

Investor Presentation & Roadshow

Introduction

- Management changes
- Evolving strategy under the energy transition
- Identifying market opportunities
- Full Year Results review
- Business outlook

Leadership Team



Richard Bennett
Exec. Chairman



Andrew Darbyshire
CFO



Chris Jepps
COO



Graham Cooley
Chairman



Luke Johnson
Managing Director



Max Brouwers
Business Development



Chris Ford
Marketing



Sarah-Jane O'Shea
Sales



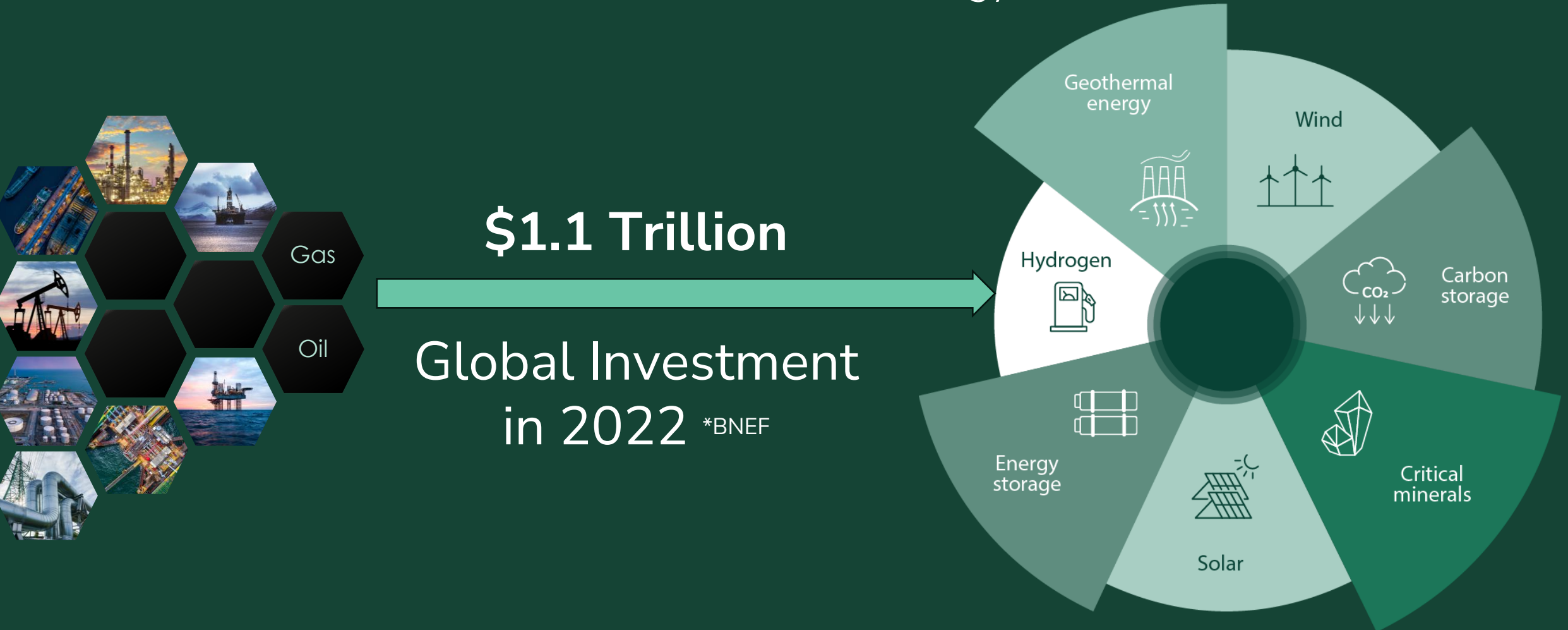
Ian Spencer
Business Development



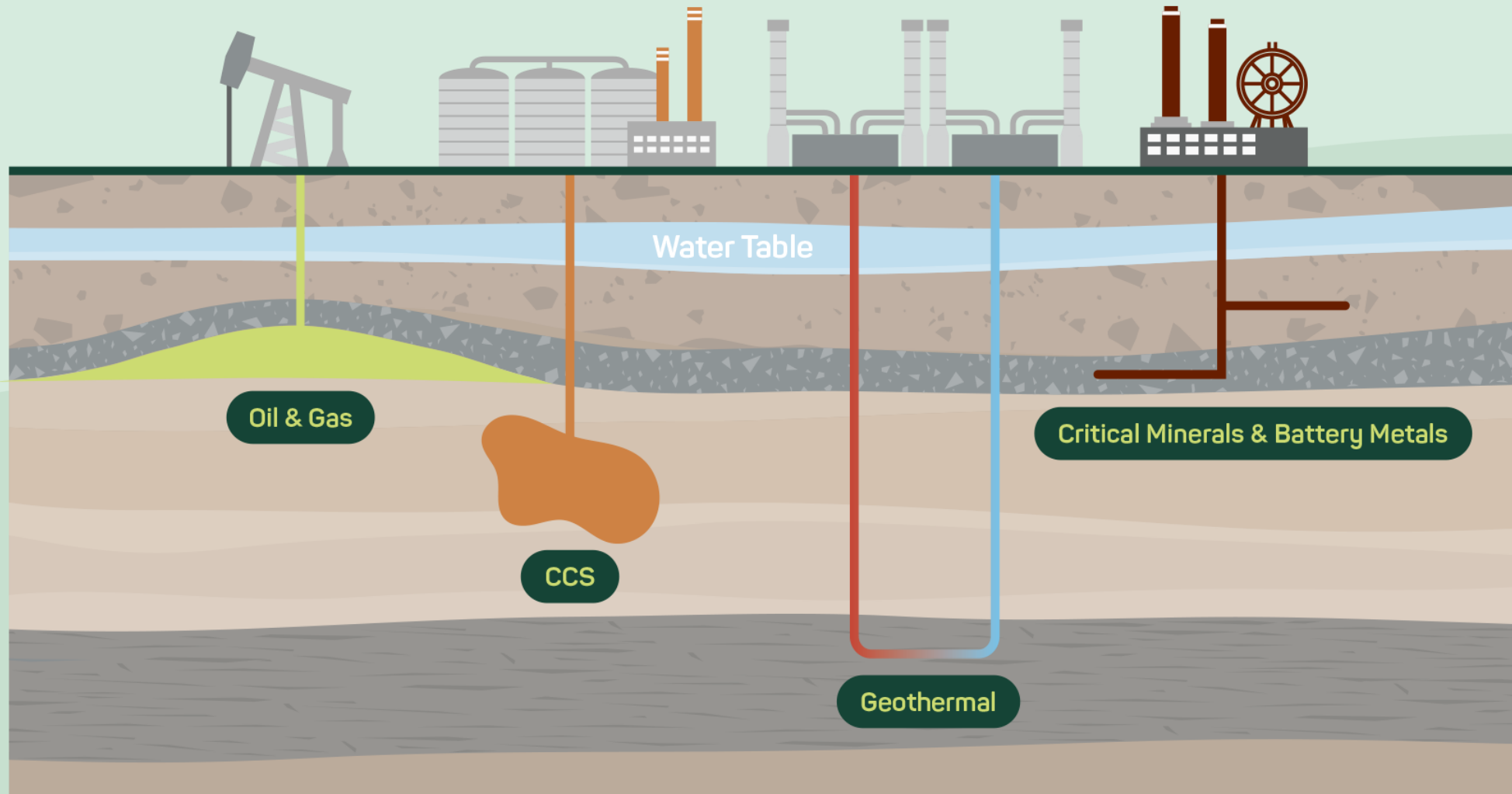
Tom Morris
Operations Director

The Energy Transition

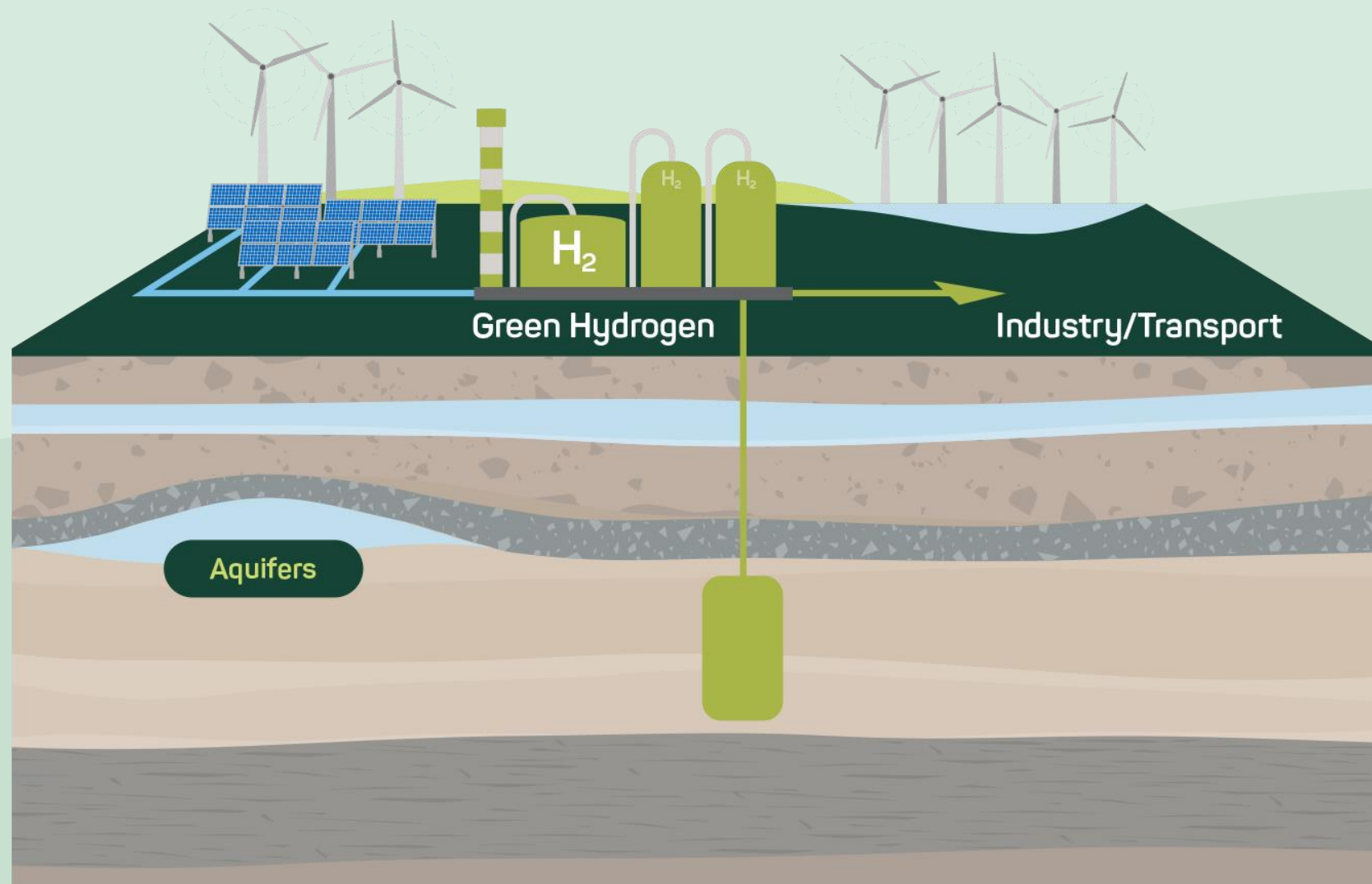
From fossil fuels to low-carbon and renewable energy



Finding Subsurface Resources Vital to the Energy Transition

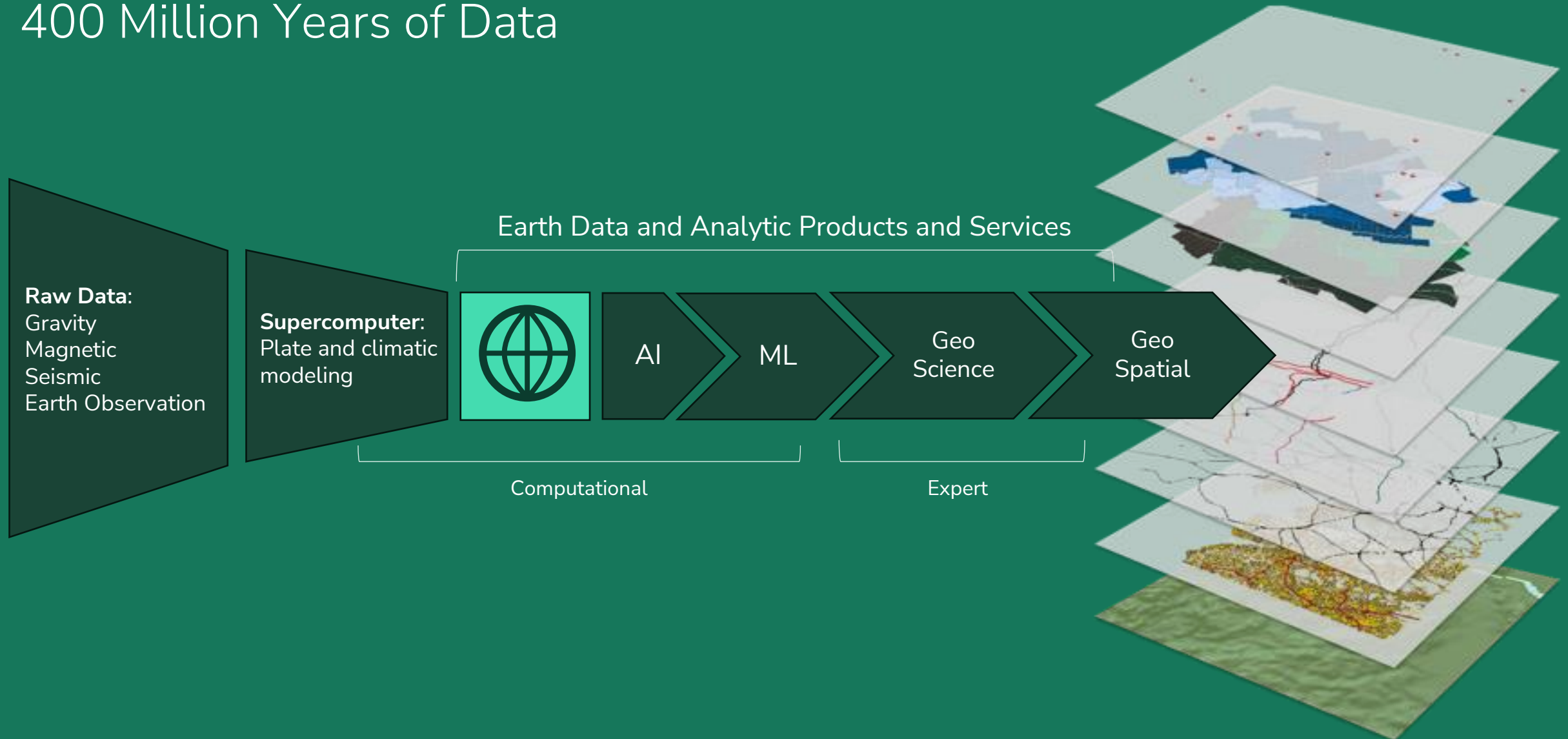


Delivering Green Hydrogen & Energy Storage

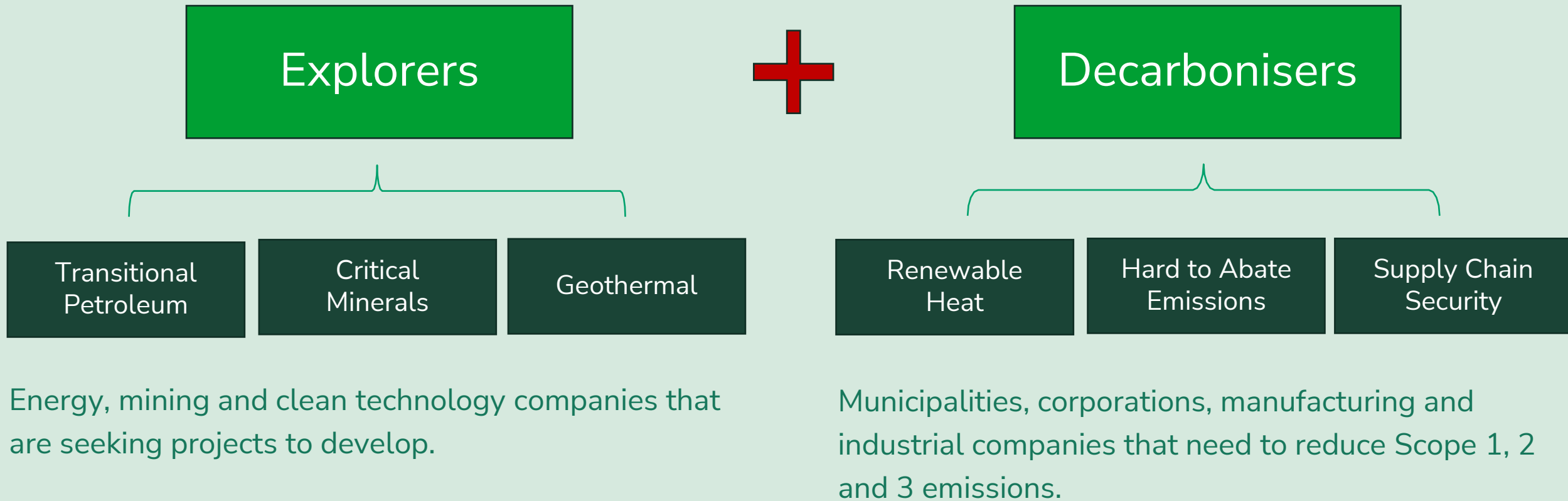


Globe | Proprietary Digital Platform

400 Million Years of Data



Routes to Market



Revenue from Explorers

Identify, de-risk and optimise geoenergy projects

Geoscience Products

- Data Subscription
- Software Subscription

Analytic Services

- Geoscience Services
- Geospatial Services

Assets

- Asset Management
- Asset Participation



Revenue from Decarbonisers

Unlocking the subsurface potential to decarbonise at scale

Global Screening

- Geothermal
- Carbon Capture and Storage
- Critical Minerals
- Green Hydrogen

Feasibility

- Economic Viability
- Feasibility
- Pre-FEED/FEED

Implementation

- Project Development (partners)
- Project Finance (partners)
- Asset Management

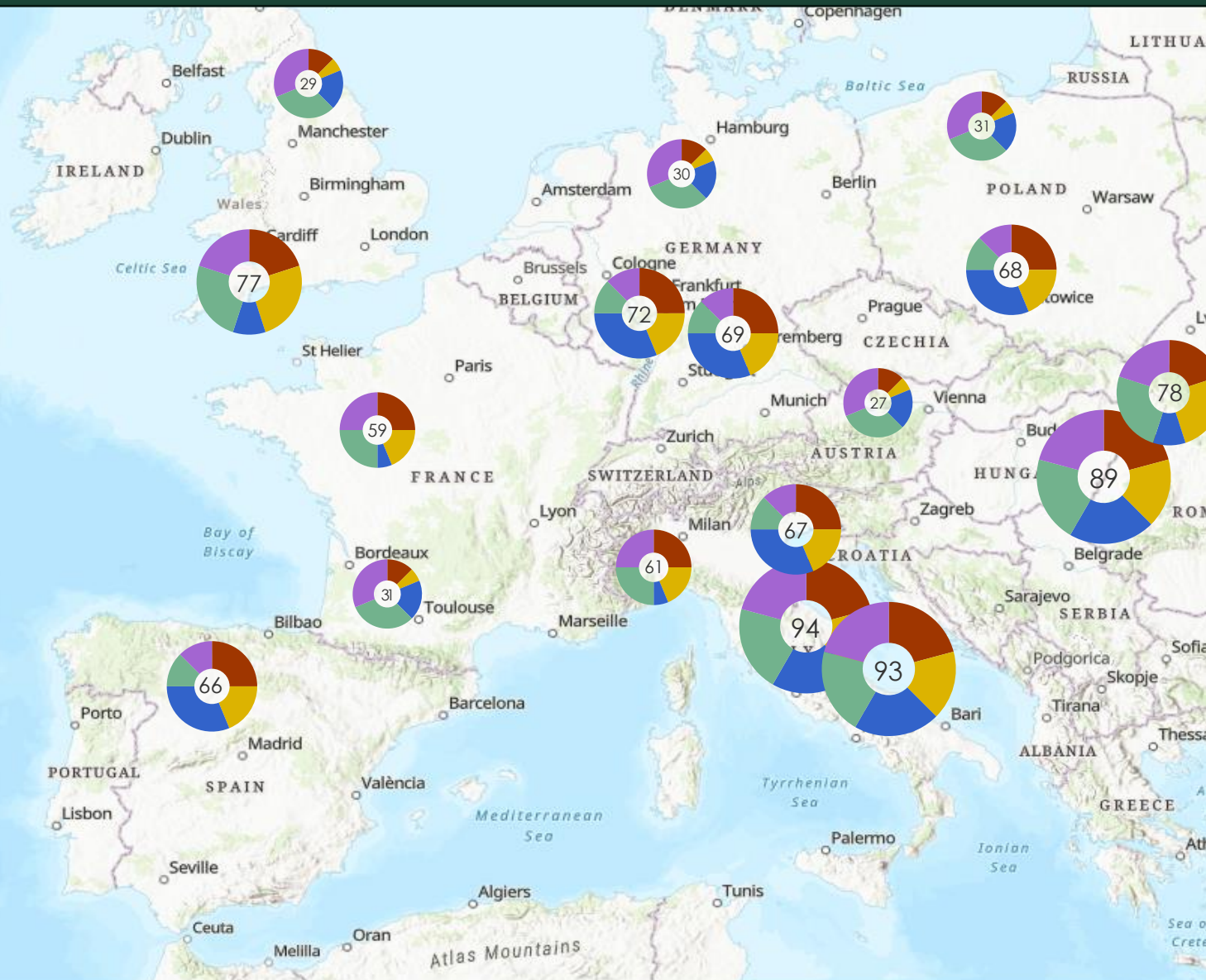
1/3

UK Top Companies
Commit to Net Zero

2/3

S&P 500 Companies
have Green House Gas
emission reduction
policies

Case Study | Geothermal Favorability Map



FMCG company with global manufacturing sites:

- 130 Global manufacturing sites screened for geothermal and CCS potential
- 33 sites located with geothermal favourability
- Proposing comprehensive feasibility studies for 10 sites
- Ambition to implement and asset manage the projects

Reference project for all companies with Scope 1 and Scope 2 emissions targets.

Annual Results

YE 2022

Business Highlights

Getech: Progress on Energy Transition Revenue Diversification Projects

- New solutions developed to locate copper, gold, cobalt, helium and other critical minerals
- \$900k largest-to-date critical minerals contract, with a multi-mineral global mining company
- Strategic partnership with global geothermal technology company Eavor to jointly locate and appraise a portfolio of geothermal projects in Latin America (2023)
- First contract for integrated decarbonisation solution for a global FMCG company (2023)

H2 Green: Progress on Developing Green-Hydrogen Hubs

- Progressed key projects; Port of Shoreham, Inverness and Highlands Council
- Appointed Dr. Graham Cooley as Chair (former CEO of ITM)

Financial Information

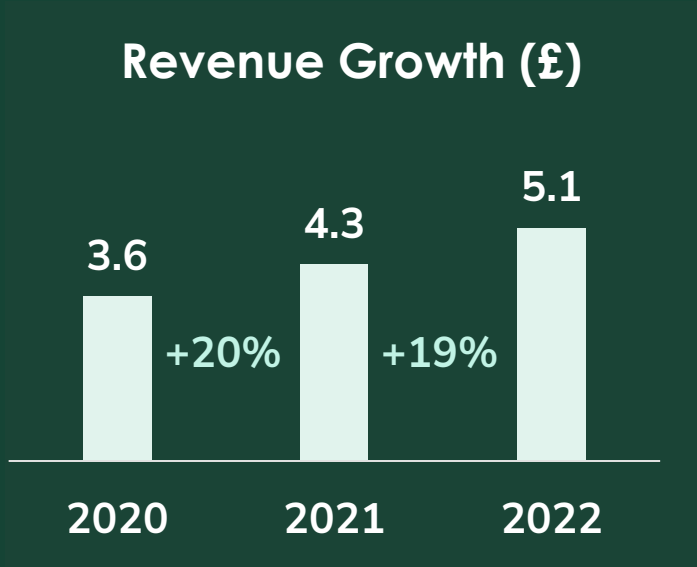
£5.1m Revenue ↑ 19 %

(£3.2m) Loss ↑ 10 %

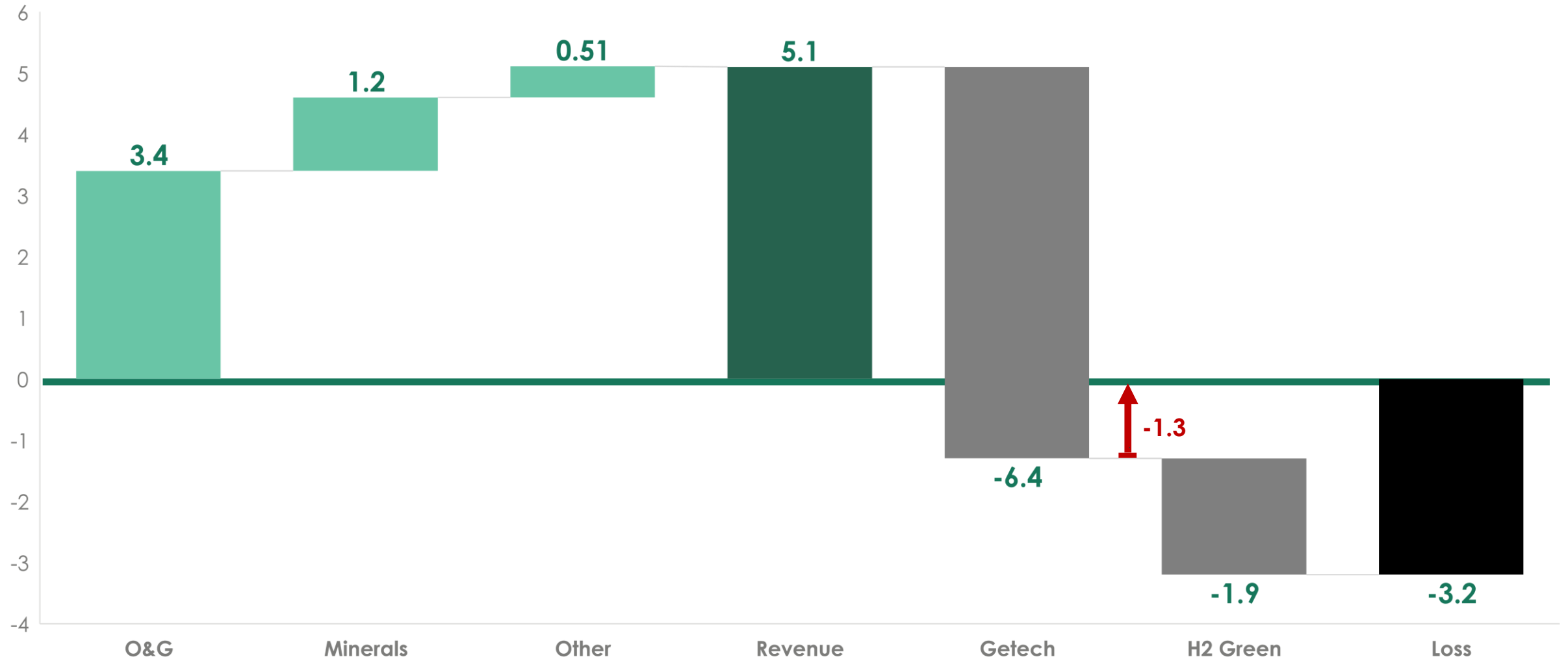
£4.6m Order Book ↑ 39 %

£4.3m Cash *(at 31 Dec. 2022)*

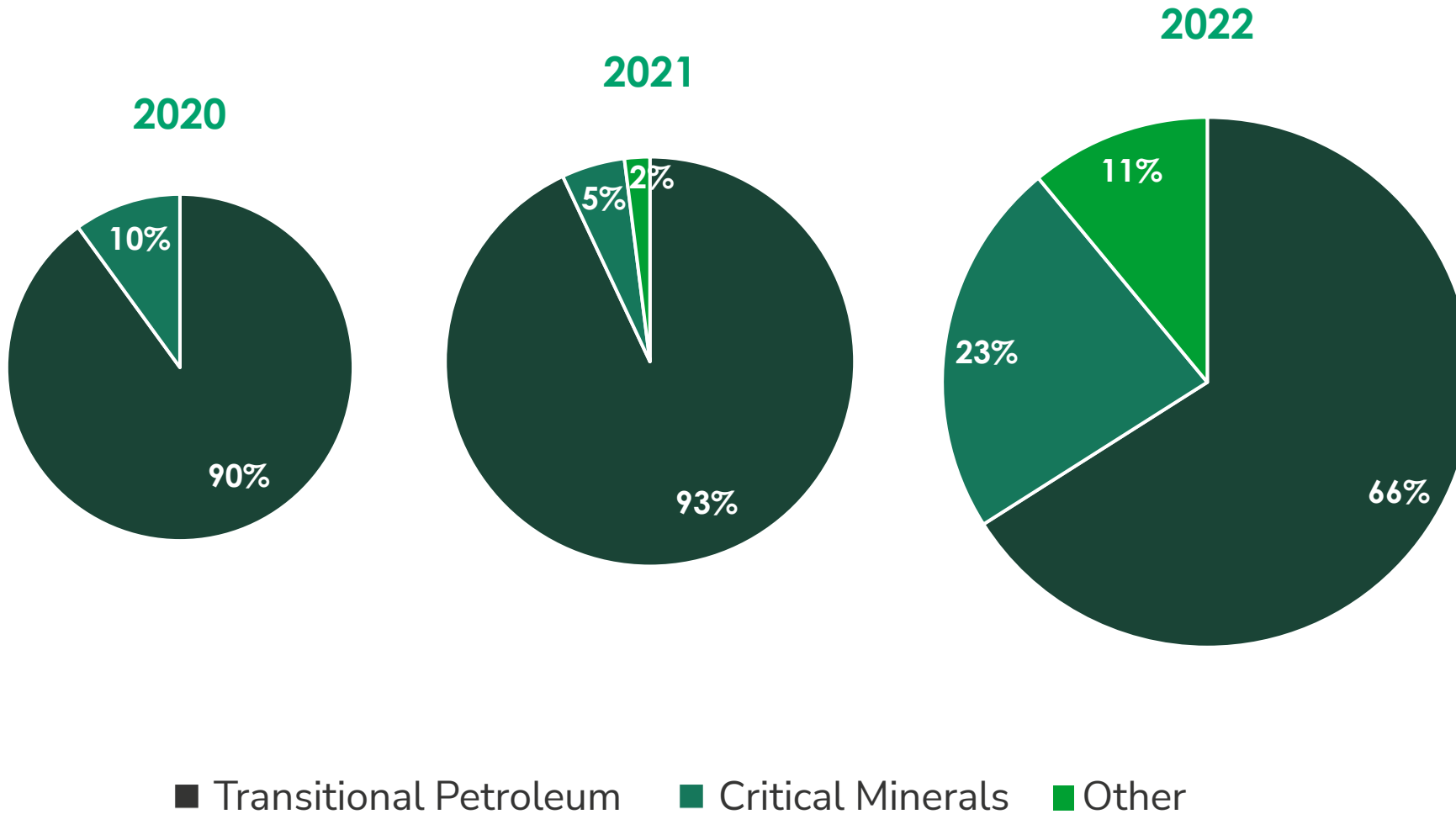
£2.1m Kitson House *(under offer)*



Revenue vs. OPEX and Investment




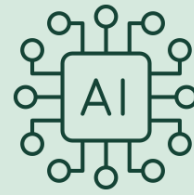

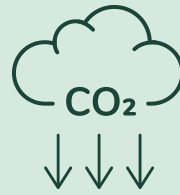

Diversification of Revenue



Goal to achieve LSE
Green Economy Mark
(>50% Revenues from
Renewables)

Strategic Goals

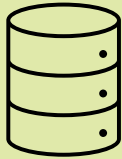
Focus on technology and business growth within the energy transition sector

Business	Technology	Explorers	Decarbonisers	H2 Green
				
<p>Cost control</p> <p>Sell Kitson House</p> <p>Invest in sales and marketing</p> <p>Increase news-flow</p> <p>Re-classify from “Oil & Gas” to “Technology”</p>	<p>Increase data</p> <p>Re-run paleo climate model at Stockholm; increase relevance for:</p> <ul style="list-style-type: none">- CCS- Critical Minerals- Geothermal	<p>Fulfil orderbook and maintain revenue from transitional petroleum business</p> <p>Focus business development activity on energy transition:</p> <ul style="list-style-type: none">- CCS- Critical minerals- Geothermal	<p>Launch products and services for decarbonisers:</p> <ul style="list-style-type: none">- Soft launch at Innovation Zero- Continuous sales and marketing campaign <p>Delivery partners</p> <ul style="list-style-type: none">- Technical- Finance	<p>Continuous business development and project development, including:</p> <ul style="list-style-type: none">- Shoreham- Inverness SGN- Highlands Council <p>Seek strategic investor for H2 Green</p>

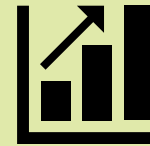
Confident Outlook



Cash
available to
invest in
growth



Proprietary
geoscience
data
platform



Clear identified
growth
markets in the
energy
transition



Team
focused on
marketing,
sales and
delivery

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Thank you.

Richard Bennett, Executive Chairman.
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