

getech

YE 2022 Annual Results & Business Outlook

Investor Presentation & Roadshow

Introduction

- Management changes
- Evolving strategy under the energy transition
- Identifying market opportunities
- Full Year Results review
- Business outlook

Leadership Team



Richard Bennett
Exec. Chairman



Andrew Darbyshire
CFO



Chris Jepps
COO



Graham Cooley
Chairman



Luke Johnson
Managing Director



Max Brouwers
Business Development



Chris Ford
Marketing



Sarah-Jane O'Shea
Sales



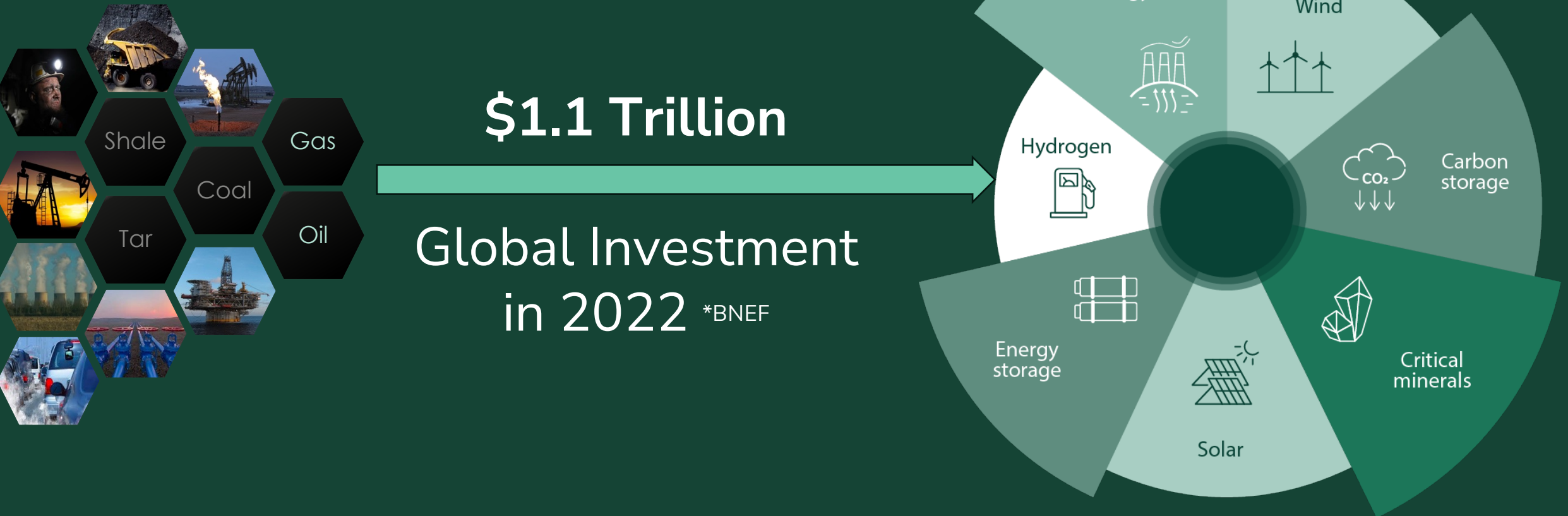
Ian Spencer
Business Development



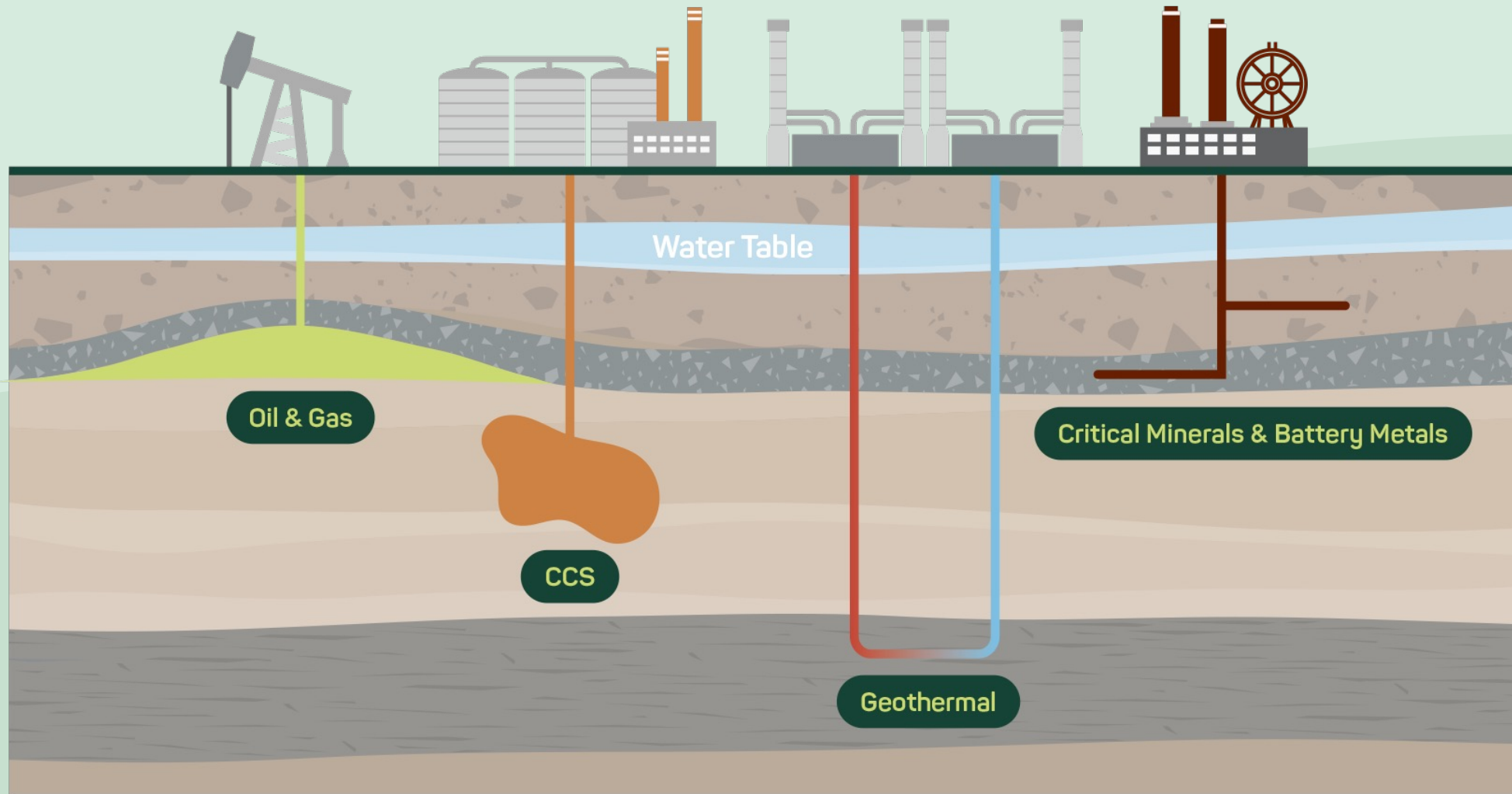
Tom Morris
Operations Director

The Energy Transition

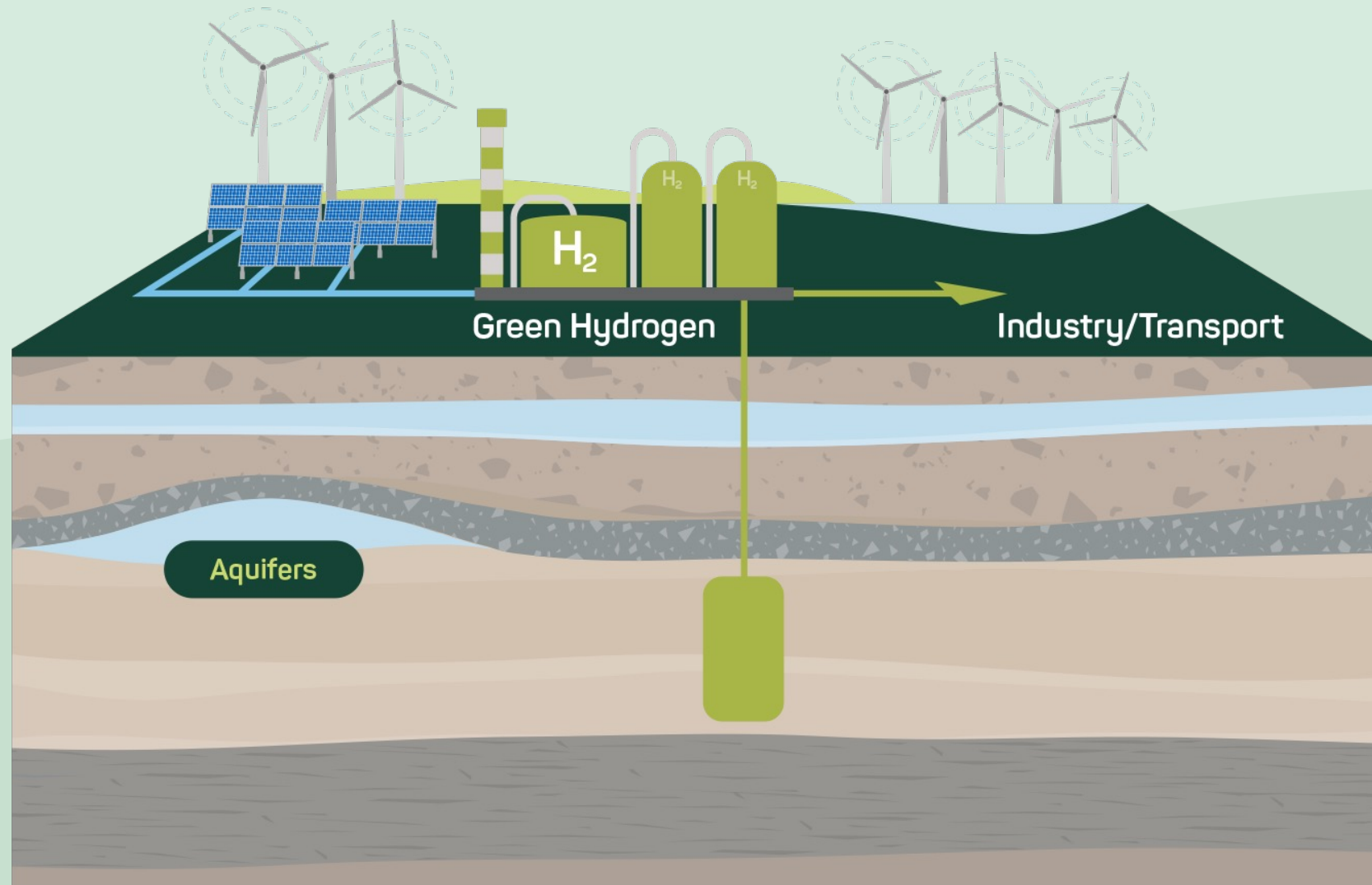
From fossil fuels to low-carbon and renewable energy



Finding Subsurface Resources Vital to the Energy Transition

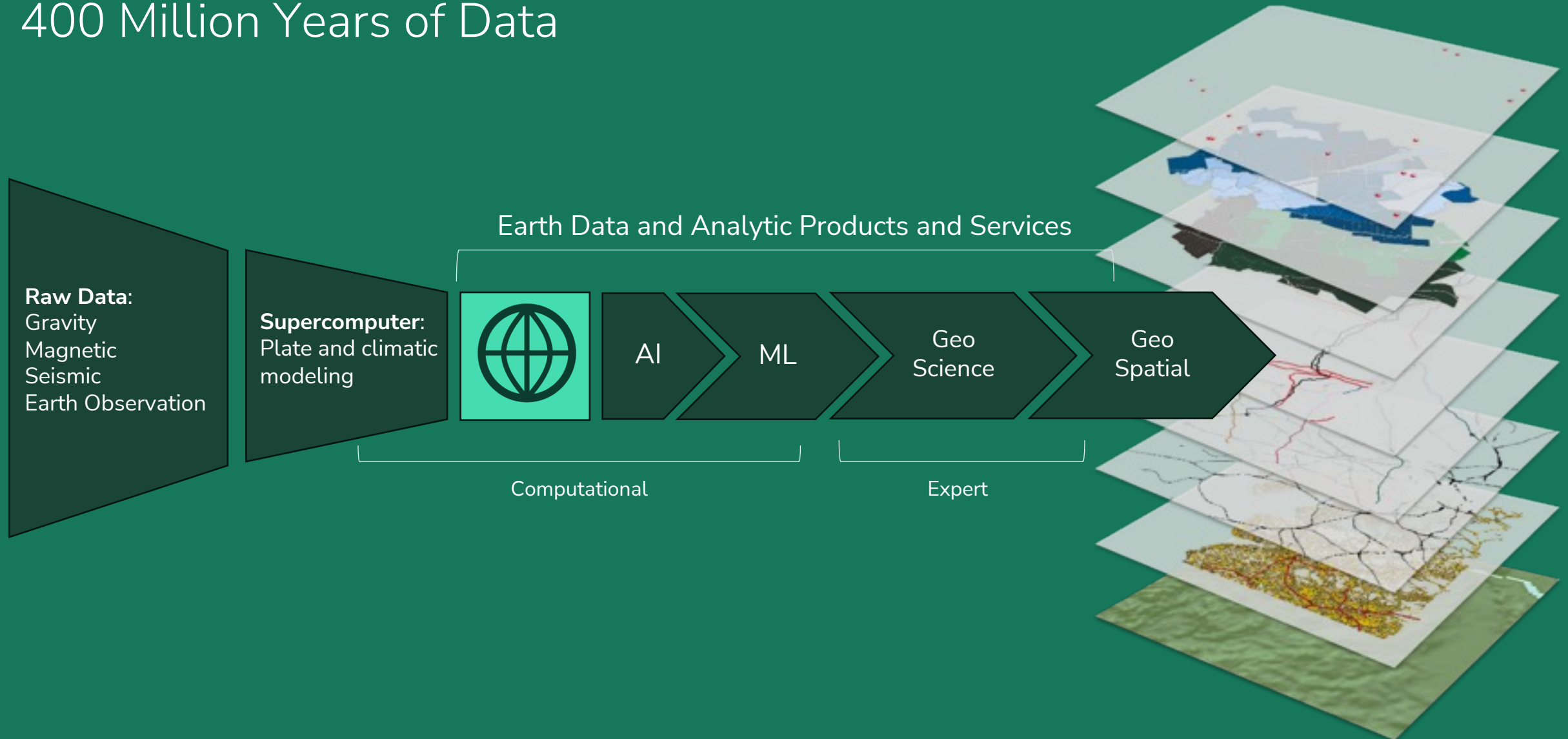


Delivering Green Hydrogen & Energy Storage

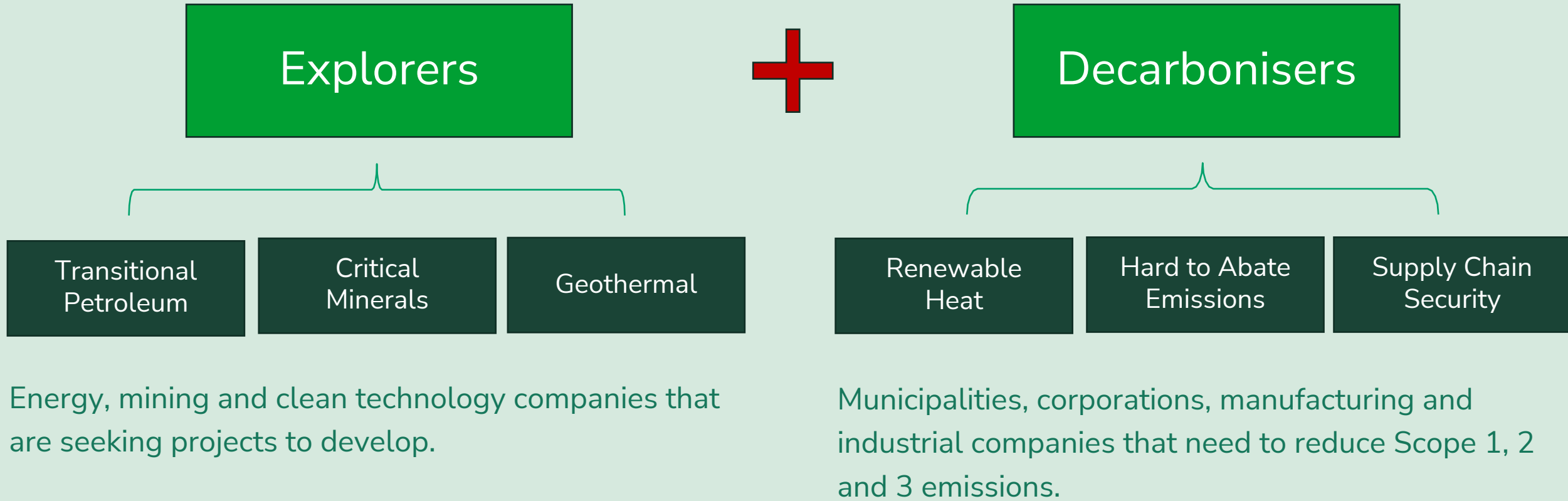


Globe | Proprietary Digital Platform

400 Million Years of Data



Routes to Market



Revenue from Explorers

Identify, de-risk and optimise geoenergy projects

Geoscience Products

- Data Subscription
- Software Subscription

Analytic Services

- Geoscience Services
- Geospatial Services

Assets

- Asset Management
- Asset Participation



Revenue from Decarbonisers

Unlocking the subsurface potential to decarbonise at scale

Global Screening

- Geothermal
- Carbon Capture and Storage
- Critical Minerals
- Green Hydrogen

Feasibility

- Economic Viability
- Feasibility
- Pre-FEED/FEED

Implementation

- Project Development (partners)
- Project Finance (partners)
- Asset Management

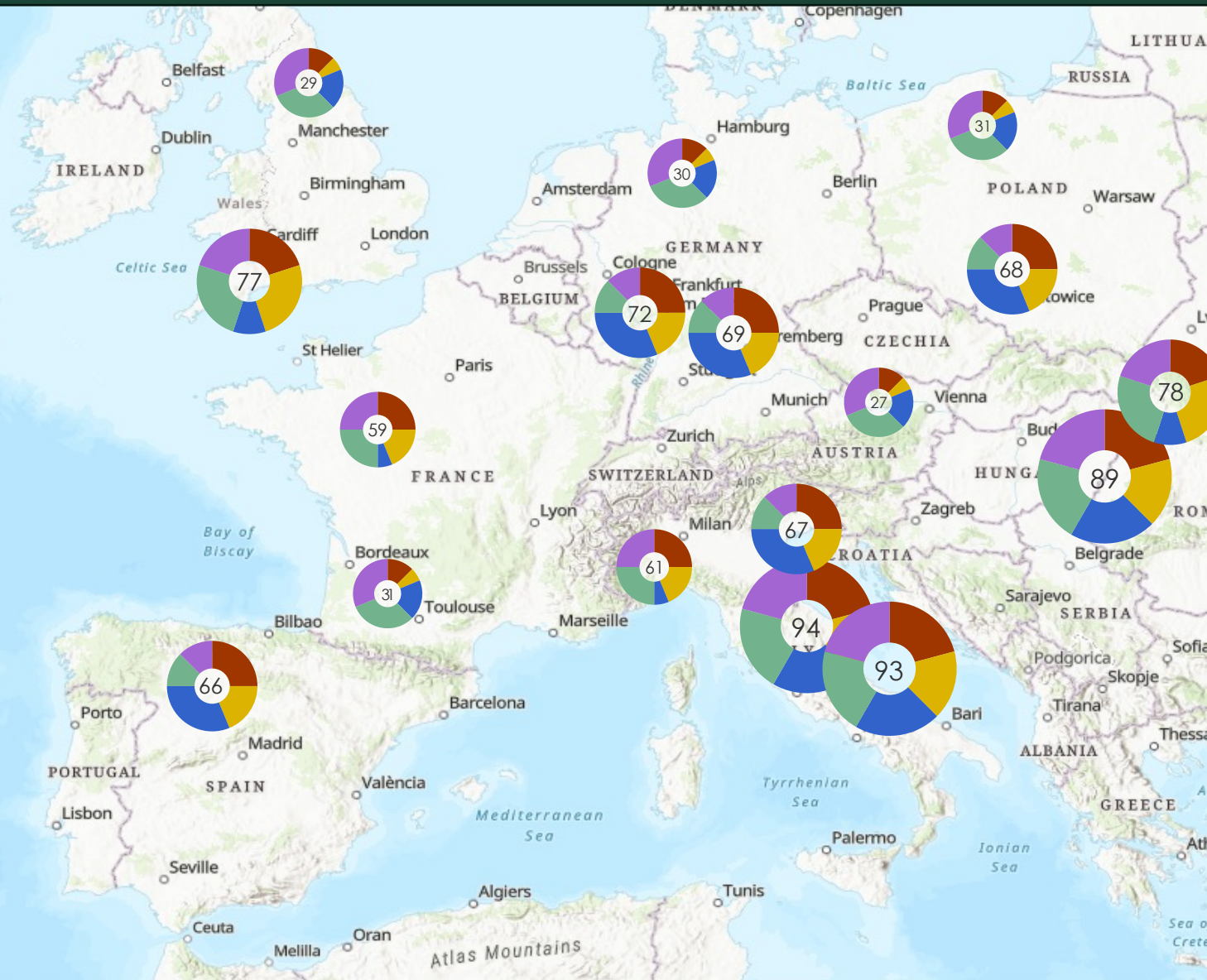
1/3

UK Top Companies
Commit to Net
Zero

2/3

S&P 500 Companies
have Green House
Gas emission
reduction policies

Case Study | Geothermal Favorability Map



FMCG company with global manufacturing sites:

- 130 Global manufacturing sites screened for geothermal and CCS potential
- 33 sites located with geothermal favourability
- Proposing comprehensive feasibility studies for 10 sites
- Ambition to implement and asset manage the projects

Reference project for all companies with Scope 1 and Scope 2 emissions targets.

Annual Results

YE 2022

Business Highlights

Getech: Progress on Energy Transition Revenue Diversification Projects

- New solutions developed to locate copper, gold, cobalt, helium and other critical minerals
- \$900k largest-to-date critical minerals contract, with a multi-mineral global mining company
- Strategic partnership with global geothermal technology company Eavor to jointly locate and appraise a portfolio of geothermal projects in Latin America (2023)
- First contract for integrated decarbonisation solution for a global FMCG company (2023)

H2 Green: Progress on Developing Green-Hydrogen Hubs

- Progressed key projects; Port of Shoreham, Inverness and Highlands Council
- Appointed Dr. Graham Cooley as Chair (former CEO of ITM)

Financial Information

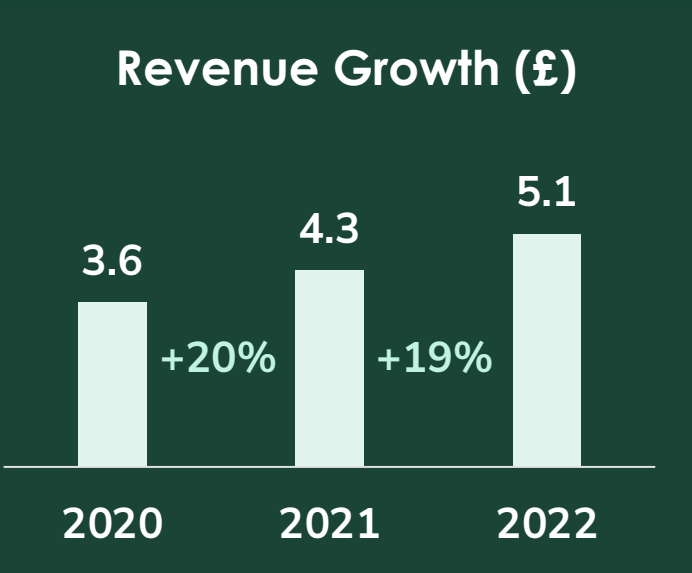
£5.1m Revenue ↑ 19 %

(£3.2m) Loss ↑ 10 %

£4.6m Order Book ↑ 39 %

£4.3m Cash *(at 31 Dec. 2022)*

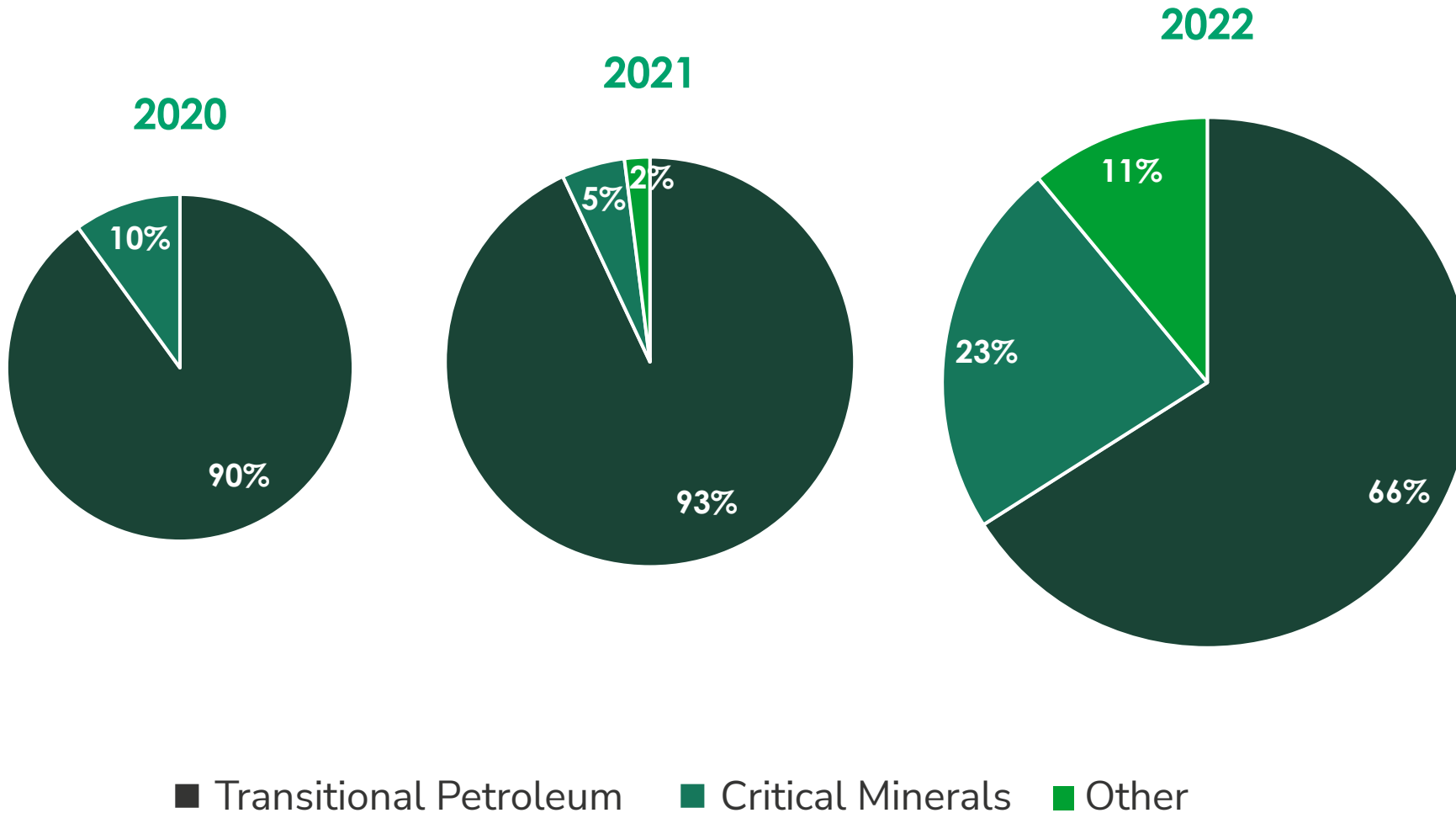
£2.1m Kitson House *(under offer)*



Revenue vs. OPEX and Investment




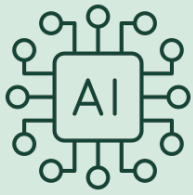

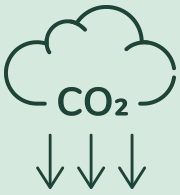

Diversification of Revenue



Goal to achieve LSE
Green Economy Mark
(>50% Revenues from
Renewables)

Strategic Goals

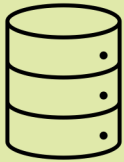
Focus on technology and business growth within the energy transition sector

Business	Technology	Explorers	Decarbonisers	H2 Green
				
<p>Cost control</p> <p>Sell Kitson House</p> <p>Invest in sales and marketing</p> <p>Increase news-flow</p> <p>Re-classify from “Oil & Gas” to “Technology”</p>	<p>Increase data</p> <p>Re-run paleo climate model at Stockholm; increase relevance for:</p> <ul style="list-style-type: none">- CCS- Critical Minerals- Geothermal	<p>Fulfil orderbook and maintain revenue from transitional petroleum business</p> <p>Focus business development activity on energy transition:</p> <ul style="list-style-type: none">- CCS- Critical minerals- Geothermal	<p>Launch products and services for decarbonisers:</p> <ul style="list-style-type: none">- Soft launch at Innovation Zero- Continuous sales and marketing campaign <p>Delivery partners</p> <ul style="list-style-type: none">- Technical- Finance	<p>Continuous business development and project development, including:</p> <ul style="list-style-type: none">- Shoreham- Inverness SGN- Highlands Council <p>Seek strategic investor for H2 Green</p>

Confident Outlook



Cash
available to
invest in
growth



Proprietary
geoscience
data
platform



Clear identified
growth
markets in the
energy
transition



Team
focused on
marketing,
sales and
delivery

getech

Thank you.

Richard Bennett, Executive Chairman.

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