



Cenkos Virtual Growth & Innovation Forum
8 February 2022

**Accelerating the energy transition
through existing capabilities**

AIM: GTC

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Forward-Looking Statements. Information contained in this Presentation may include 'forward-looking statements'. All beliefs, opinions, projections and statements other than statements of historical facts included herein, including, without limitation, those regarding the Company's financial position, business strategy, plans and objectives of management for future operations (including development plans and objectives relating to the Company's business) are forward-looking statements.

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Differentiated investment proposition

The energy developer and provider of integrated low-carbon solutions

- **Unique IP and knowledge in earth's processes & energy solutions**
 - Global base of large national and international customers
 - Positions Getech as the chosen partner in energy transition
 - Long successful history of +15 years as energy experts
- **Developing our own portfolio of transformational NetZero assets**
 - Green Hydrogen development project underway
 - Working with local governments and premier industrial partners
- **Revenue-generative**
 - ARR: £2.2m*, Orderbook: £2.7m*
- **Strong balance sheet**
 - Cash: £6.8m* + Leeds property book value: £2.3m

2-year share price & volume performance



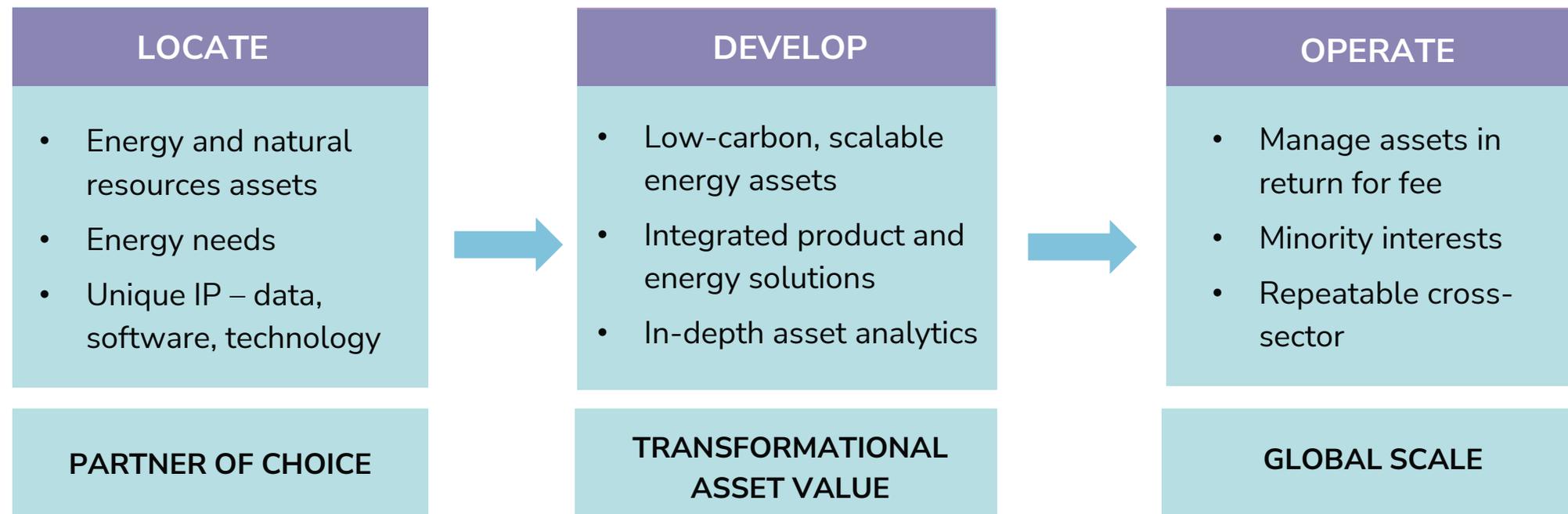
Balanced mix of institutional & private shareholders



*As reported in the Interim Report for the period ended 31 Jun 21

How we work

Delivering the energy transition by solving global problems with local solutions



Hydrogen



Geothermal



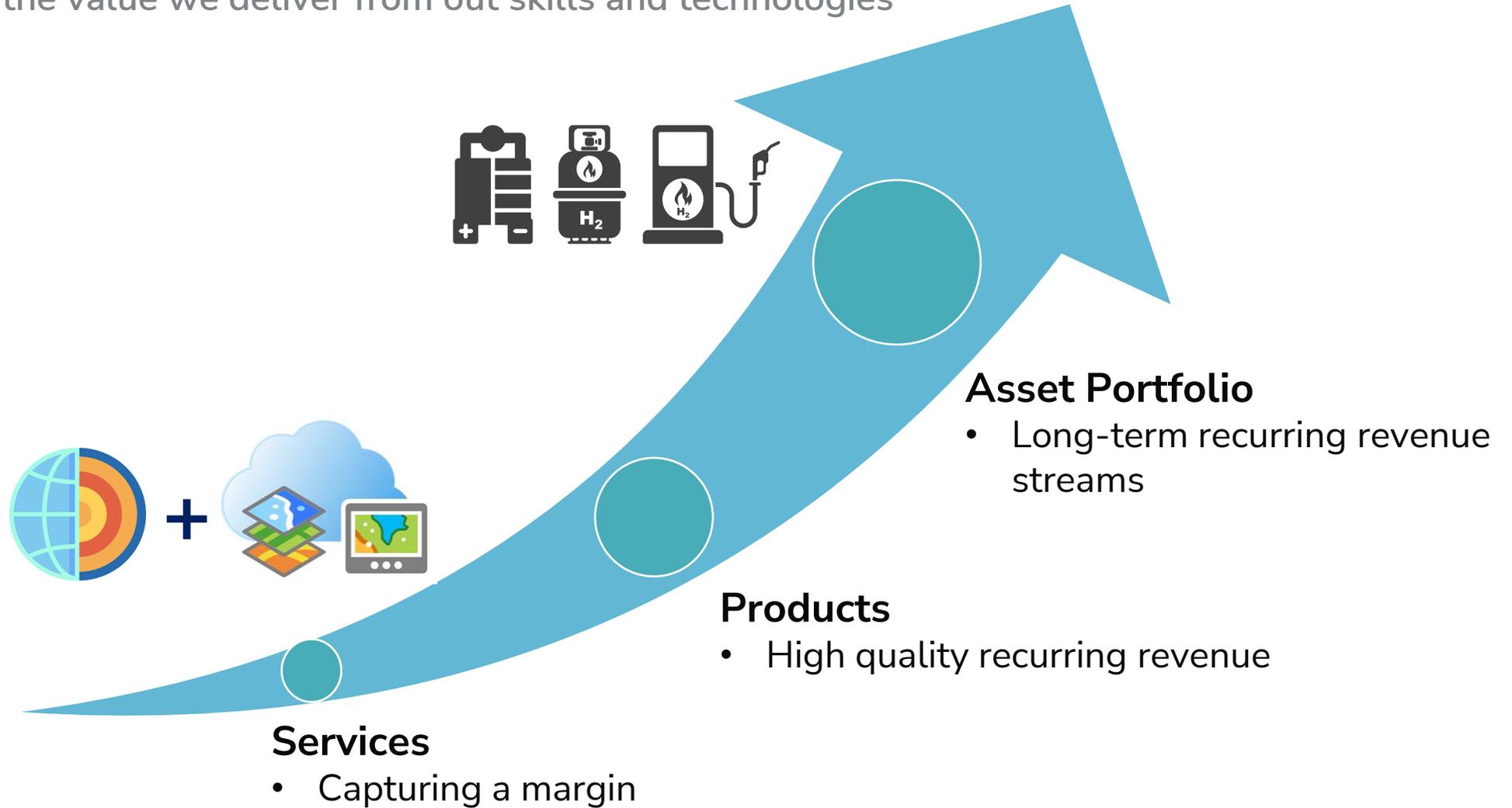
Strategic Minerals



Carbon Capture

Enhanced value generation

Maximising the value we deliver from our skills and technologies



The hydrogen economy is developing rapidly

... and so are we

UK commercial fleet fuel market: £12.5bln (2019)*

- This market must fully decarbonise
- For commercial transport hydrogen is a better solution than battery electric

Hydrogen vehicles ready to deploy – bottleneck is infrastructure

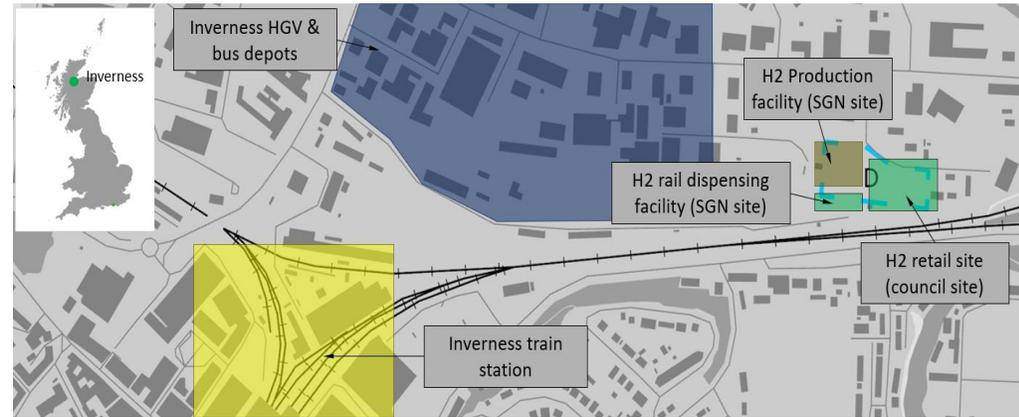
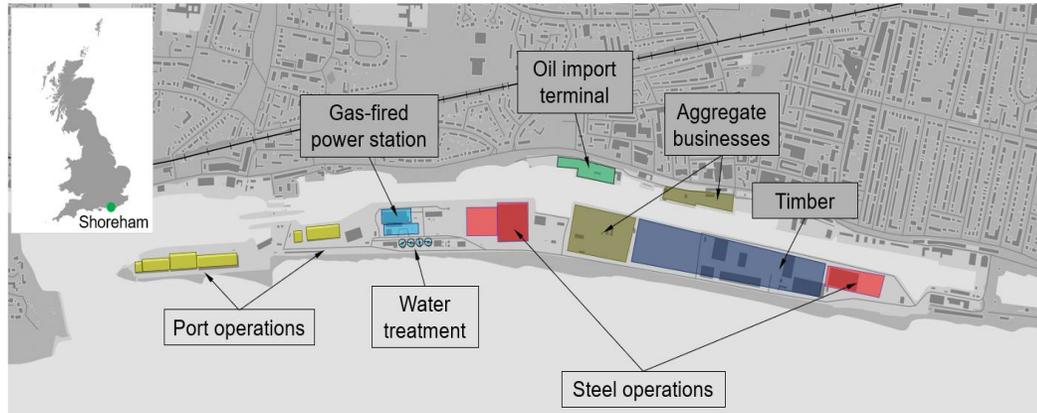
We acted on this transformational opportunity:

- H2 green acquired – a green hydrogen hub developer
- Deployed location analytics to identify, rank & build a portfolio of assets
- Secured multiple high-value agreements with strategic partners
- 5 projects high-graded with combined capacity of 14,000t per annum



* [Global Hydrogen Generation Market Size Report, 2021-2028 \(grandviewresearch.com\)](https://www.grandviewresearch.com/industry-analysis/global-hydrogen-generation-market-size-report-2021-2028)

Green Hydrogen projects already underway



Port of Shoreham:

- Capacity: > 8 tonnes / day
 - Development partner: Port of Shoreham
- 2-year exclusivity on all wind, solar, hydrogen and ammonia
- High volume anchor customers:
 - Port of Shoreham
 - Marine operations
 - Local industry



Inverness rail head:

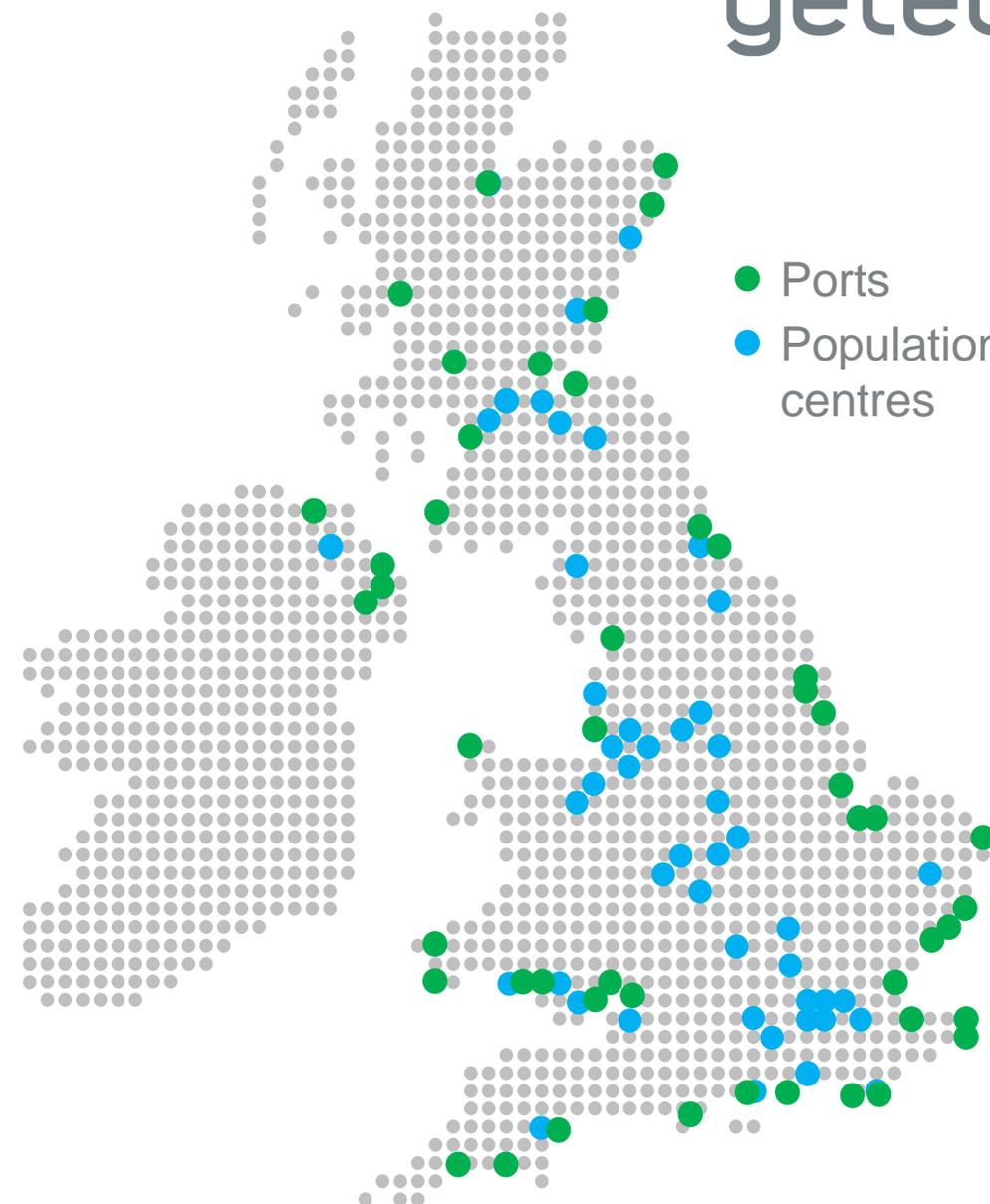
- Capacity: 8 tonnes / day
 - Development partner: SGN
- To be one of the first UK cities with commercial H2 production
- High volume anchor customers:
 - Eversholt rail
 - Buses, heavy goods vehicles
 - Local industry



Our hydrogen vision

Rapidly scalable and repeatable business model

- **A hydrogen hub in every major demand centre**
 - Expanding across the UK, into and beyond Europe
 - Ambition to operate 20 – 30 hubs
- **Rapidly identify target sites and quantify their value**
 - A unique national perspective
 - Scalable into overseas markets
 - Deployable into other energy value chains
- **Repeatable and scalable cross-sector business model**
 - e.g. geothermal heat and power
 - service + product -> asset participation
- **Potential to develop digital solutions**



Summary

- Investment in new skills, technology and staff are reshaping Getech for the Energy Transition
- Unique, scalable and diversified growth-focused business
- Assets and capabilities across the Energy Transition
- Well-funded to deliver on a programme of diversification
- Focus on building a transformational multi-asset portfolio
- Active pipeline of newsflow ahead

LOCATE

DEVELOP

OPERATE

